

<b>Code</b>	<b>DHC</b>
<b>Company name</b>	Dong Hai Joint Stock Company of Bentre
<b>Date</b>	01/24/2019
<b>Subject</b>	Result of public offering

**Content:**

Dong Hai Joint Stock Company of Bentre announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Dong Hai Joint Stock Company of Bentre
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 3,445,977 shares
4. Estimated mobilized capital: VND62,027,586,000
5. Record date: November 27, 2018
6. Beginning date: December 05, 2018
7. Ending date: January 16, 2019
8. Registration date:
  - For existing shareholders: from December 05, 2018 to December 14, 2018;
  - For unsold shares and fractional shares: from January 14, 2019 to January 16, 2019.
9. Payment date:
  - For existing shareholders: from December 05, 2018 to December 24, 2018;
  - For unsold shares and fractional shares: January 14, 2019 to January 16, 2019
10. Transfer date: expected in February 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Existing shareholders	18,000	3,445,977	3,425,037	3,425,037	1,002	1,002	0	20,940	99.39%
2.To handle the unsold shares	18,000	0	20,940	20,940	3(**)	3(**)	0	-20,940	0.61%
<b>Total</b>		<b>3,445,977</b>	<b>3,445,977</b>	<b>3,445,977</b>	<b>1,004</b>	<b>1,004</b>	<b>0</b>	<b>0</b>	<b>100%</b>

V. Summary result:

1. Total distributed shares: 3,445,977 shares (100% of offering volume)
2. Total proceeds from the offering: VND60,027,586,000
3. Total expenses: VND199,158,300
4. Total net proceeds after the public offering: 61,828,427,700

VI. Total proceeds from public offering:

<b>List</b>	<b>Value (VND1,000)</b>	<b>Shareholder volume</b>	<b>Ratio</b>
<b>Total equity:</b>	<b>447,975,263,000</b>	<b>1,004</b>	<b>100.00%</b>
- Domestic shareholders; Of which:	301,546,403,000	944	67.31%

+ State shareholders:	0	0	0.00%
+ Other shareholders:	301,546,403,000	944	67.31%
- Foreign shareholders:	146,428,860,000	60	32.69%
<b>Details:</b>	<b>576,000,000</b>	<b>1,274</b>	<b>100.00%</b>
- Founding shareholders	-	-	-
- Major shareholders:			
+ Shareholders holding over 5% of voting right	202,569,933,000	6	45.22%
+ Shareholders holding from 1% to down 5% of voting right	158,476,460,000	15	35.38%
+ Shareholders holding less than 1% of voting right	86,928,870,000	983	19.40%

V. List and owning ratio of major shareholders:

1. DAIWA-SSIAM VIETNAM GROWTH FUND II L.P.: 6,390,312 shares (14.26%);
2. Le Quang Hiep: 3,361,299 shares (7.50%);
3. SSIAM: 2,904,687 shares (6.48%);
4. Le Ba Phuong: 2,564,049 shares (5.72%);
5. Luong Van Thanh: 2,500,420 shares (5.58%);
6. Nguyen Thi Thuy: 2,536,226 shares (5.66%).

**Total: 20,256,993 (45.22%).**